

FACTS **What does PetroCal Associates do with your personal information?**

Why? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What? The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balances and payment history
- Credit history and credit scores

How? All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does PetroCal Associates share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, assist you in applying for a loan, submitting documentation for your loan file	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	Yes
For joint marketing with other financial companies	No	N/A
For our affiliates’ everyday business purposes— information about your transactions and experiences	No	N/A
For our affiliates’ everyday business purposes— information about your creditworthiness	No	N/A
For our affiliates to market to you	No	N/A
For nonaffiliates to market to you	No	N/A

To limit our sharing Mail-in or Email the form below or call us at 310-401-0055 — our menu will prompt you through your choices.
Please note: If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice, unless you tell us in writing to stop. However, you can contact us at any time to limit our sharing.

Questions? Call 310-401-0055 or go to www.petrocalassociates.com.

Mail-in or Email Form

<p>Leave Blank OR If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.</p> <p>Apply my choices only to me.</p>	<p><u>Circle what you would like to limit:</u> Do not include me in your marketing of your products and services.</p>	
	<p>My Name</p> <input type="text"/>	<p>Mail to us at: PetroCal Associates 3873 Grand View Blvd, 2nd Floor Los Angeles, CA 90066</p> <p>or Email to us at: info@petrocalassociates.com</p>
	<p>Address</p> <input type="text"/>	
	<p>Address</p> <input type="text"/>	
	<p>City, State, Zip</p> <input type="text"/>	
<p>My Account #</p> <input type="text"/>		

Who We Are	
Broker providing this notice?	PetroCal Associates
What We Do	
How does PetroCal Associates protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does PetroCal Associates collect my personal information?	We collect your personal information, for example, when you: <ul style="list-style-type: none"> • apply for a loan • submit documentation for your loan file We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only. <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes—information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law. from others, such as credit bureaus, affiliates, or other companies.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account - unless you tell us otherwise.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • N/A
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • N/A
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> • N/A
Other important information from your Broker:	
PetroCal Associates delivered this form to clients via e-mail and has made this form available on their website. The following entity is providing this notice: MDCA Ventures dba PetroCal Associates.	